



2020



Now Serving 2 Locations! 763.999.4779

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Don't let April 15th sneak up on you!
Just follow these 3 simple steps and let us do the rest

1. Gather your tax documents (W-2s, 1099s, etc.) - see list of 'items needed' sheet
New Clients please bring copies of: Drivers license, last year's return, social security cards for yourself and dependents.

2. Fill out all of the forms in this packet. This includes:

- Taxpayer Information sheet
- Questionnaire sheet
- Banking information
- Engagement letter

Additional forms to help you organize your information are available on our website
www.epamn.com

3. Once you're ready you can deliver everything to us using any of the following methods:

- Secure online client portal - contact our office to setup an account
- Mail via USPS, UPS, FedEx, etc.
- Drop off in person, there is a drop box at both locations.

We will not be doing any in person appointment this year due to the COVID-19.
We can schedule a phone or zoom meeting to review your taxes or to discuss your questions before we get started.

Please contact us at 763.999.4779 or taxdept@epamn.com for the following:

- Secure Client Portal setup
- Forms & worksheets
- Questions



We are looking forward to working with you this tax season,

Jeanne, Corrie, Todd & Lynn (Tax Preparers)

Melissa & Anna (Tax Assistants)

Executive Public Accountants Inc.